

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

English Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L15141CT1987PLC003777

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

| Particulars | As on filing date | As on the financial year end date |
|---------------------------|---|---|
| Name of the company | KN AGRI RESOURCES LIMITED | KN AGRI RESOURCES LIMITED |
| Registered office address | KN Building, Panchsheel,,NA,Raipur,Raipur,Chattisgarh,India, 492001 | KN Building, Panchsheel,,NA,Raipur,Raipur,Chattisgarh,India, 492001 |
| Latitude details | 21.24 | 21.24 |
| Longitude details | 81.62 | 81.62 |

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

KNA f.pdf

(b) *Permanent Account Number (PAN) of the company

[REDACTED]

(c) *e-mail ID of the company

*****knagri.com

(d) *Telephone number with STD code

77*****06

| (e) Website | | | | | | | | | | |
|--|--|--|--|--|--|--|-------------------------------|---------------------------------------|--|--------------|
| iv *Date of Incorporation (DD/MM/YYYY) | 30/01/1987 | | | | | | | | | |
| v (a) *Class of Company (as on the financial year end date) <i>(Private company/Public Company/One Person Company)</i> | Public company | | | | | | | | | |
| (b) *Category of the Company (as on the financial year end date) <i>(Company limited by shares/Company limited by guarantee/Unlimited company)</i> | Company limited by shares | | | | | | | | | |
| (c) *Sub-category of the Company (as on the financial year end date) <i>(Indian Non-Government company/Union Government Company/State Government Company/Guarantee and association company/Subsidiary of Foreign Company)</i> | Indian Non-Government company | | | | | | | | | |
| vi *Whether company is having share capital (as on the financial year end date) | <input checked="" type="radio"/> Yes | <input type="radio"/> No | | | | | | | | |
| vii (a) Whether shares listed on recognized Stock Exchange(s) | <input checked="" type="radio"/> Yes | <input type="radio"/> No | | | | | | | | |
| (b) Details of stock exchanges where shares are listed | | | | | | | | | | |
| <table border="1"> <thead> <tr> <th>S. No.</th> <th>Stock Exchange Name</th> <th>Code</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>National Stock Exchange (NSE)</td> <td>A1024 - National Stock Exchange (NSE)</td> </tr> </tbody> </table> | | | S. No. | Stock Exchange Name | Code | 1 | National Stock Exchange (NSE) | A1024 - National Stock Exchange (NSE) | | |
| S. No. | Stock Exchange Name | Code | | | | | | | | |
| 1 | National Stock Exchange (NSE) | A1024 - National Stock Exchange (NSE) | | | | | | | | |
| viii Number of Registrar and Transfer Agent | 1 | | | | | | | | | |
| <table border="1"> <thead> <tr> <th>CIN of the Registrar and Transfer Agent</th> <th>Name of the Registrar and Transfer Agent</th> <th>Registered office address of the Registrar and Transfer Agents</th> <th>SEBI registration number of Registrar and Transfer Agent</th> </tr> </thead> <tbody> <tr> <td>U67190MH1999PTC118368</td> <td>MUFG INTIME INDIA PRIVATE LIMITED</td> <td>C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,), Mumbai, Mumbai City, Maharashtra, India, 400083</td> <td>INR000004058</td> </tr> </tbody> </table> | | | CIN of the Registrar and Transfer Agent | Name of the Registrar and Transfer Agent | Registered office address of the Registrar and Transfer Agents | SEBI registration number of Registrar and Transfer Agent | U67190MH1999PTC118368 | MUFG INTIME INDIA PRIVATE LIMITED | C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,), Mumbai, Mumbai City, Maharashtra, India, 400083 | INR000004058 |
| CIN of the Registrar and Transfer Agent | Name of the Registrar and Transfer Agent | Registered office address of the Registrar and Transfer Agents | SEBI registration number of Registrar and Transfer Agent | | | | | | | |
| U67190MH1999PTC118368 | MUFG INTIME INDIA PRIVATE LIMITED | C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,), Mumbai, Mumbai City, Maharashtra, India, 400083 | INR000004058 | | | | | | | |
| ix * (a) Whether Annual General Meeting (AGM) held | <input checked="" type="radio"/> Yes | <input type="radio"/> No | | | | | | | | |
| (b) If yes, date of AGM (DD/MM/YYYY) | 29/09/2025 | | | | | | | | | |
| (c) Due date of AGM (DD/MM/YYYY) | 30/09/2025 | | | | | | | | | |
| (d) Whether any extension for AGM granted | <input type="radio"/> Yes | <input checked="" type="radio"/> No | | | | | | | | |
| (e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension | | | | | | | | | | |

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

3

| S. No. | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|--------|--------------------------|--|------------------------|---|------------------------------|
| 1 | C | Manufacturing | 10 | Manufacture of Food products | 59.32 |
| 2 | G | Wholesale and retail trade; repair of motor vehicles and motorcycles | 46 | Wholesale trade, except of motor vehicles and motorcycleS | 40.61 |
| 3 | D | Electricity, gas, steam and air condition supply | 35 | Electric power generation, transmission and distribution | 0.07 |

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

4

| S. No. | CIN /FCRN | Other registration number | Name of the company | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|--------|-----------------------|---------------------------|---|--|------------------|
| 1 | U70109CT2012PTC000217 | | RAIPUR MEGA FOOD PARK PRIVATE LIMITED | Associate | 45 |
| 2 | U24110MH2021PTC371023 | | BLUEBRAHMA CLEAN ENERGY SOLUTIONS PRIVATE LIMITED | Associate | 26 |
| 3 | U10613CT2024PTC016520 | | KN RETAIL PRIVATE LIMITED | Subsidiary | 100 |
| 4 | U10730CT2025PTC017272 | | SHARAAD KN BIO-ORGANICS PRIVATE LIMITED | Subsidiary | 51 |
| | | | | | |

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

| Particulars | Authorised Capital | Issued capital | Subscribed capital | Paid Up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 30000000.00 | 24998910.00 | 24998910.00 | 24998910.00 |
| Total amount of equity shares (in rupees) | 30000000.00 | 249989100.00 | 249989100.00 | 249989100.00 |

Number of classes

1

| Class of shares | Authorised Capital | Issued capital | Subscribed Capital | Paid Up capital |
|--|--------------------|----------------|--------------------|-----------------|
| Ordinary Equity Shares | | | | |
| Number of equity shares | 30000000 | 24998910 | 24998910 | 24998910 |
| Nominal value per share (in rupees) | 10 | 10 | 10 | 10 |
| Total amount of equity shares (in rupees) | 300000000.00 | 249989100.00 | 249989100 | 249989100 |

(b) Preference share capital

| Particulars | Authorised Capital | Issued capital | Subscribed capital | Paid Up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares | 0.00 | 0.00 | 0.00 | 0.00 |
| Total amount of preference shares (in rupees) | 0.00 | 0.00 | 0.00 | 0.00 |

Number of classes

0

| Class of shares | Authorised Capital | Issued capital | Subscribed Capital | Paid Up capital |
|--|--------------------|----------------|--------------------|-----------------|
| | | | | |
| Number of preference shares | | | | |
| Nominal value per share (in rupees) | | | | |
| Total amount of preference shares (in rupees) | | | | |

(c) Unclassified share capital

| Particulars | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Particulars | Number of shares | | | Total Nominal Amount | Total Paid-up amount | Total premium |
|--|------------------|----------|-------------|----------------------|----------------------|---------------|
| | Physical | DEMAT | Total | | | |
| (i) Equity shares | | | | | | |
| At the beginning of the year | 0 | 24998910 | 24998910.00 | 249989100 | 249989100 | |
| Increase during the year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| i Public Issues | 0 | 0 | 0.00 | 0 | 0 | |
| ii Rights issue | 0 | 0 | 0.00 | 0 | 0 | |
| iii Bonus issue | 0 | 0 | 0.00 | 0 | 0 | |
| iv Private Placement/ Preferential allotment | 0 | 0 | 0.00 | 0 | 0 | |
| v ESOPs | 0 | 0 | 0.00 | 0 | 0 | |
| vi Sweat equity shares allotted | 0 | 0 | 0.00 | 0 | 0 | |
| vii Conversion of Preference share | 0 | 0 | 0.00 | 0 | 0 | |
| viii Conversion of Debentures | 0 | 0 | 0.00 | 0 | 0 | |
| ix GDRs/ADRs | 0 | 0 | 0.00 | 0 | 0 | |

| Particulars | Number of shares | | | Total Nominal Amount | Total Paid-up amount | Total premium |
|-------------------------------------|------------------|--------------------|--------------------|----------------------|----------------------|---------------|
| x Others, specify NA | 0 | 0 | 0.00 | | 0 | |
| Decrease during the year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| i Buy-back of shares | 0 | 0 | 0.00 | 0 | 0 | |
| ii Shares forfeited | 0 | 0 | 0.00 | 0 | 0 | |
| iii Reduction of share capital | 0 | 0 | 0.00 | 0 | 0 | |
| iv Others, specify NA | 0 | 0 | 0.00 | 0 | 0 | |
| At the end of the year | 0.00 | 24998910.00 | 24998910.00 | 249989100.00 | 249989100.00 | |
| (ii) Preference shares | | | | | | |
| At the beginning of the year | 0 | 0 | 0.00 | 0 | 0 | |
| Increase during the year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| i Issues of shares | 0 | 0 | 0.00 | 0 | 0 | |
| ii Re-issue of forfeited shares | 0 | 0 | 0.00 | 0 | 0 | |
| iii Others, specify NA | 0 | 0 | 0.00 | 0 | 0 | |
| Decrease during the year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| i Redemption of shares | 0 | 0 | 0.00 | 0 | 0 | |
| ii Shares forfeited | 0 | 0 | 0.00 | 0 | 0 | |
| iii Reduction of share capital | 0 | 0 | 0.00 | 0 | 0 | |
| iv Others, specify NA | 0 | 0 | 0.00 | 0 | 0 | |
| At the end of the year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

0

| Class of shares | | |
|------------------------------|----------------------|--|
| Before split / Consolidation | Number of shares | |
| | Face value per share | |
| After split / consolidation | Number of shares | |
| | Face value per share | |

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

| Classes of non-convertible debentures | Number of units | Nominal value per unit | Total value (Outstanding at the end of the year) |
|---------------------------------------|-----------------|------------------------|--|
| | | | |
| Total | | | |

| Classes of non-convertible debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|---------------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| | | | | |
| Total | | | | |

(b) Partly convertible debentures

*Number of classes

0

| Classes of partly convertible debentures | Number of units | Nominal value per unit | Total value (Outstanding at the end of the year) |
|--|-----------------|------------------------|---|
| | | | |
| Total | | | |

| Classes of partly convertible debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|--|---|--------------------------|--------------------------|---------------------------------------|
| | | | | |
| Total | | | | |

(c) Fully convertible debentures

*Number of classes

0

| Classes of fully convertible debentures | Number of units | Nominal value per unit | Total value (Outstanding at the end of the year) |
|---|-----------------|------------------------|---|
| | | | |
| Total | | | |

| Classes of fully convertible debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|---|---|--------------------------|--------------------------|---------------------------------------|
| | | | | |
| Total | | | | |

(d) Summary of Indebtedness

| Particulars | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 0.00 | 0.00 | 0.00 | 0.00 |
| Partly convertible debentures | 0.00 | 0.00 | 0.00 | 0.00 |
| Fully convertible debentures | 0.00 | 0.00 | 0.00 | 0.00 |
| Total | 0.00 | 0.00 | 0.00 | 0.00 |

v Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
| | | | | | |
| Total | | | | | |

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

17248472574

ii * Net worth of the Company

3538221208.45

VI SHARE HOLDING PATTERN

A Promoters

| S. No | Category | Equity | | Preference | |
|-------|-----------------------------------|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1 | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 2535980 | 10.14 | 0 | 0.00 |
| | (ii) Non-resident Indian (NRI) | 0 | 0.00 | 0 | 0.00 |

| | | | | | |
|----|---|-------------|-------|------|------|
| | (iii) Foreign national (other than NRI) | 0 | 0.00 | 0 | 0.00 |
| 2 | Government | | | | |
| | (i) Central Government | 0 | 0.00 | 0 | 0.00 |
| | (ii) State Government | 0 | 0.00 | 0 | 0.00 |
| | (iii) Government companies | 0 | 0.00 | 0 | 0.00 |
| 3 | Insurance companies | 0 | 0.00 | 0 | 0.00 |
| 4 | Banks | 0 | 0.00 | 0 | 0.00 |
| 5 | Financial institutions | 0 | 0.00 | 0 | 0.00 |
| 6 | Foreign institutional investors | 0 | 0.00 | 0 | 0.00 |
| 7 | Mutual funds | 0 | 0.00 | 0 | 0.00 |
| 8 | Venture capital | 0 | 0.00 | 0 | 0.00 |
| 9 | Body corporate (not mentioned above) | 14677440 | 58.71 | 0 | 0.00 |
| 10 | Others | 0 | 0.00 | 0 | 0.00 |
| | Total | 17213420.00 | 68.85 | 0.00 | 0 |

Total number of shareholders (promoters)

6

B Public/Other than promoters

| S. No | Category | Equity | | Preference | |
|-------|-----------------------------------|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1 | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 4109090 | 16.44 | 0 | 0.00 |
| | (ii) Non-resident Indian (NRI) | 22400 | 0.09 | 0 | 0.00 |

| | | | | | |
|----|---|-------------------|--------------|-------------|----------|
| | (iii) Foreign national (other than NRI) | 8800 | 0.04 | 0 | 0.00 |
| 2 | Government | | | | |
| | (i) Central Government | 0 | 0.00 | 0 | 0.00 |
| | (ii) State Government | 0 | 0.00 | 0 | 0.00 |
| | (iii) Government companies | 0 | 0.00 | 0 | 0.00 |
| 3 | Insurance companies | 0 | 0.00 | 0 | 0.00 |
| 4 | Banks | 0 | 0.00 | 0 | 0.00 |
| 5 | Financial institutions | 344000 | 1.38 | 0 | 0.00 |
| 6 | Foreign institutional investors | 602800 | 2.41 | 0 | 0.00 |
| 7 | Mutual funds | 0 | 0.00 | 0 | 0.00 |
| 8 | Venture capital | 0 | 0.00 | 0 | 0.00 |
| 9 | Body corporate (not mentioned above) | 2698400 | 10.79 | 0 | 0.00 |
| 10 | Others | 0 | 0.00 | 0 | 0.00 |
| | Total | 7785490.00 | 31.15 | 0.00 | 0 |

Total number of shareholders (other than promoters)

1521

Total number of shareholders (Promoters + Public/Other than promoters)

1527.00

Breakup of total number of shareholders (Promoters + Other than promoters)

| Sl.No | Category | |
|-------|--------------------------|----------------|
| 1 | Individual - Female | 533 |
| 2 | Individual - Male | 805 |
| 3 | Individual - Transgender | 0 |
| 4 | Other than individuals | 189 |
| | Total | 1527.00 |

C Details of Foreign institutional investors' (FIIs) holding shares of the company

1

| Name of the FII | Address | Date of Incorporation | Country of Incorporation | Number of shares held | % of shares held |
|-----------------|-----------------|-----------------------|--------------------------|-----------------------|------------------|
| As per annexure | As per annexure | 31/03/2025 | India | 602800 | 2.41 |

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**[Details of Promoters, Members (other than promoters), Debenture holders]**

| Details | At the beginning of the year | At the end of the year |
|--------------------------------|------------------------------|------------------------|
| Promoters | 6 | 6 |
| Members (other than promoters) | 1435 | 1521 |
| Debenture holders | 0 | 0 |

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**A Composition of Board of Directors**

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|---|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A Promoter | 3 | 0 | 3 | 0 | 10.14 | 0 |
| B Non-Promoter | 0 | 3 | 0 | 3 | 0.00 | 0.00 |
| i Non-Independent | 0 | 1 | 0 | 1 | 0 | 0 |
| ii Independent | 0 | 2 | 0 | 2 | 0 | 0 |
| C Nominee Directors representing | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| i. Banks and FIIs | 0 | 0 | 0 | 0 | 0 | 0 |
| ii Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| iii Government | 0 | 0 | 0 | 0 | 0 | 0 |
| iv Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|--------------|---|---|---|---|-------|------|
| v Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 3 | 3 | 3 | 3 | 10.14 | 0.00 |

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

7

B (i) Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity shares held | Date of cessation (after closure of financial year : If any) (DD/MM/YYYY) |
|-----------------------|------------|---------------------|------------------------------|---|
| NEELAM WADHWANI | ██████████ | Company Secretary | 0 | |
| VIJAY SHRISHRIMAL | 00323316 | Managing Director | 845327 | |
| SANJAY SHRISHRIMAL | 00860294 | Whole-time director | 845327 | |
| DHIRENDRA SHRISHRIMAL | 00324169 | Whole-time director | 845326 | |
| GOPAL KRISHAN SOOD | 00106839 | Director | 0 | |
| PRADEEP TOTLA | 05303175 | Director | 0 | |
| DEEPTIMAYEE VIDUSHI | 09807751 | Director | 0 | |

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

0

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation (DD/MM/YYYY) | Nature of change (Appointment/ Change in designation/ Cessation) |
|------|---------|--|--|--|
| | | | | |

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

1

| Type of meeting | Date of meeting (DD/MM/YYYY) | Total Number of Members entitled to attend meeting | Attendance |
|-----------------|------------------------------|--|------------|
| | | | |

| | | | Number of members attended | % of total shareholding |
|------------------------|------------|------|----------------------------|-------------------------|
| Annual General Meeting | 30/11/2024 | 1334 | 17 | 100 |

B BOARD MEETINGS

*Number of meetings held

10

| S.No | Date of meeting (DD/MM/YYYY) | Total Number of directors as on the date of meeting | Attendance | |
|------|------------------------------|---|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 30/05/2024 | 6 | 6 | 100 |
| 2 | 17/09/2024 | 6 | 3 | 50 |
| 3 | 27/09/2024 | 6 | 4 | 66.67 |
| 4 | 23/10/2024 | 6 | 6 | 100 |
| 5 | 28/10/2024 | 6 | 4 | 66.67 |
| 6 | 30/10/2024 | 6 | 4 | 66.67 |
| 7 | 22/11/2024 | 6 | 3 | 50 |
| 8 | 26/11/2024 | 6 | 3 | 50 |
| 9 | 28/02/2025 | 6 | 6 | 100 |
| 10 | 31/03/2025 | 6 | 4 | 66.67 |

C COMMITTEE MEETINGS

Number of meetings held

9

| S.No | Type of meeting | Date of meeting (DD/MM/YYYY) | Total Number of Members as on the date of meeting | Attendance | |
|------|-----------------|------------------------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | AUDIT COMMITTEE | 30/05/2024 | 3 | 3 | 100 |
| 2 | AUDIT COMMITTEE | 17/09/2024 | 3 | 3 | 100 |

| | | | | | |
|---|---|------------|---|---|-------|
| 3 | AUDIT COMMITTEE | 23/10/2024 | 3 | 3 | 100 |
| 4 | AUDIT COMMITTEE | 22/11/2024 | 3 | 2 | 66.67 |
| 5 | AUDIT COMMITTEE | 28/02/2025 | 3 | 2 | 66.67 |
| 6 | NOMINATION AND REMUNERATION COMMITTEE | 30/11/2024 | 3 | 2 | 66.67 |
| 7 | CORPORATE SOCIAL RESPONSIBILITY COMMITTEE | 27/01/2025 | 4 | 3 | 75 |
| 8 | CORPORATE SOCIAL RESPONSIBILITY COMMITTEE | 03/03/2025 | 4 | 3 | 75 |
| 9 | STAKEHOLDER RELATIONSHIP COMMITTEE | 31/03/2025 | 4 | 3 | 75 |

D ATTENDANCE OF DIRECTORS

| S. N o | Name of the Director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|-----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 29/09/2025 (Y/N/NA) |
| 1 | VIJAY SHRISHRIMAL | 10 | 7 | 70 | 3 | 3 | 100 | Yes |
| 2 | SANJAY SHRISHRIMAL | 10 | 10 | 100 | 3 | 3 | 100 | Yes |
| 3 | DHIRENDRA SHRISHRIMAL | 10 | 10 | 100 | 8 | 7 | 87 | Yes |
| 4 | GOPAL KRISHAN SOOD | 10 | 9 | 90 | 7 | 6 | 85 | Yes |
| 5 | PRADEEP TOTLA | 10 | 3 | 30 | 1 | 1 | 100 | Yes |
| 6 | DEEPTIMAYEE VIDUSHI | 10 | 4 | 40 | 8 | 6 | 75 | Yes |

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

| S. No. | Name | Designation | Gross salary | Commission | Stock Option/ Sweat equity | Others | Total amount |
|--------|-----------------------|---------------------|--------------|------------|----------------------------|--------|--------------|
| 1 | Vijay Shrishrimal | Managing Director | 120000000 | 0 | 0 | 0 | 120000000.00 |
| 2 | Sanjay Shrishrimal | Whole-time director | 120000000 | 0 | 0 | 0 | 120000000.00 |
| 3 | Dhirendra Shrishrimal | Whole-time director | 120000000 | 0 | 0 | 0 | 120000000.00 |
| | Total | | 360000000.00 | 0.00 | 0.00 | 0.00 | 360000000.00 |

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

| S. No. | Name | Designation | Gross salary | Commission | Stock Option/ Sweat equity | Others | Total amount |
|--------|-----------------|-------------------|--------------|------------|----------------------------|--------|--------------|
| 1 | Neelam Wadhwani | Company Secretary | 530000 | | | | 530000.00 |
| | Total | | 530000.00 | 0.00 | 0.00 | 0.00 | 530000.00 |

C *Number of other directors whose remuneration details to be entered

0

| S. No. | Name | Designation | Gross salary | Commission | Stock Option/ Sweat equity | Others | Total amount |
|--------|--------------|-------------|--------------|------------|----------------------------|--------|--------------|
| | | | | | | | |
| | Total | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS Nil

2

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order (DD/MM/YYYY) | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|----------------------------|---|-----------------------------------|---|
| KN Agri Resources Limited | National Stock Exchange | 28/06/2024 | SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 | 649000 | |
| KN Agri Resources Limited | National Stock Exchange | 14/10/2024 | SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 | 11800 | |

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

| |
|--|
| |
|--|

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order (DD/MM/YYYY) | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in rupees) |
|--|--|----------------------------|---|------------------------|-----------------------------------|
| | | | | | |

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

1527

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or Debenture holder.xlsx

(b) Optional Attachment(s), if any

KN AGRI MGT-8 SIGNED.pdf
LOS 2024-25-KNAGRI.pdf
FII 24-25-KNA.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of KN AGRI RESOURCES
LIMITED as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

AMITKUMAR C
AR C SHARMA
Digitally signed by
AMITKUMAR C
SHARMA
Date: 2020.01.06
17:46:24 +05'30'

Date (DD/MM/YYYY)

26/12/2025

Place

GONDIA

Whether associate or fellow:

Associate Fellow

Certificate of practice number

1*3*5

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

00324169

*(b) Name of the Designated Person

DHIRENDRA SHRISHRIMAL

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 06 dated*

(DD/MM/YYYY) 01/09/2025 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

Dhirendra
Shrishrimal

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*3*4*6*

*To be digitally signed by

NEELAM
WADHWA
NI 
Digitally signed by
NEELAM
WADHWA
Date: 2026.01.06
17:50:08 +05'30'

Company Secretary Company secretary in practice

*Whether associate or fellow:

Associate Fellow

Membership number

7*8*8

Certificate of practice number



Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

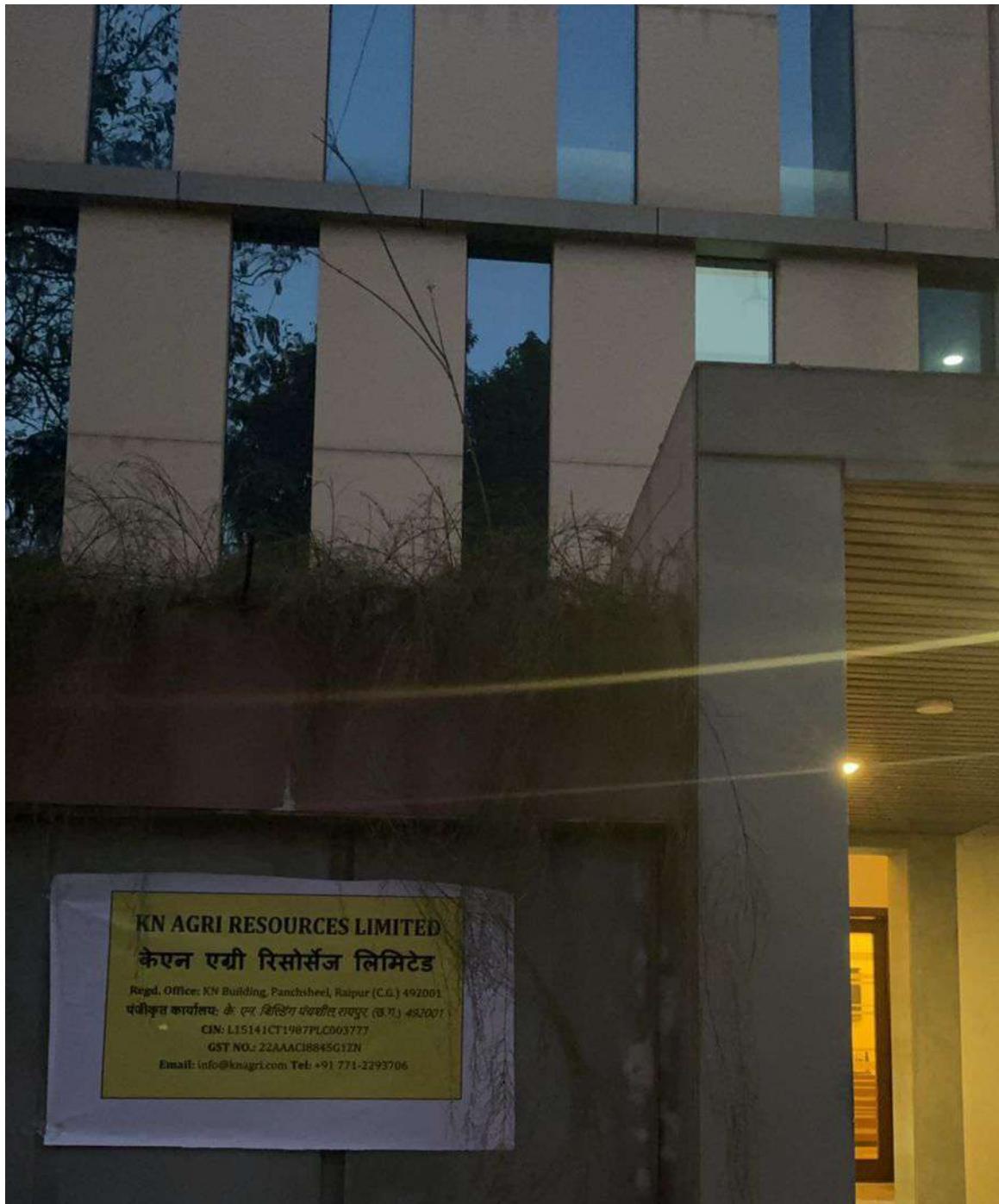
eForm Service request number (SRN)

AC1043965

eForm filing date (DD/MM/YYYY)

06/01/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



Civil Lines, Civil Lines, Raipur,
Chhattisgarh, 492001, India
Lat: 21.238866, Long: 81.654842
2025/12/24, 05:44:53
Note: Captured by GPS Map Camera
GMT +05:30



21.7°C



149.1



-106.8



6.8 Km/h



30



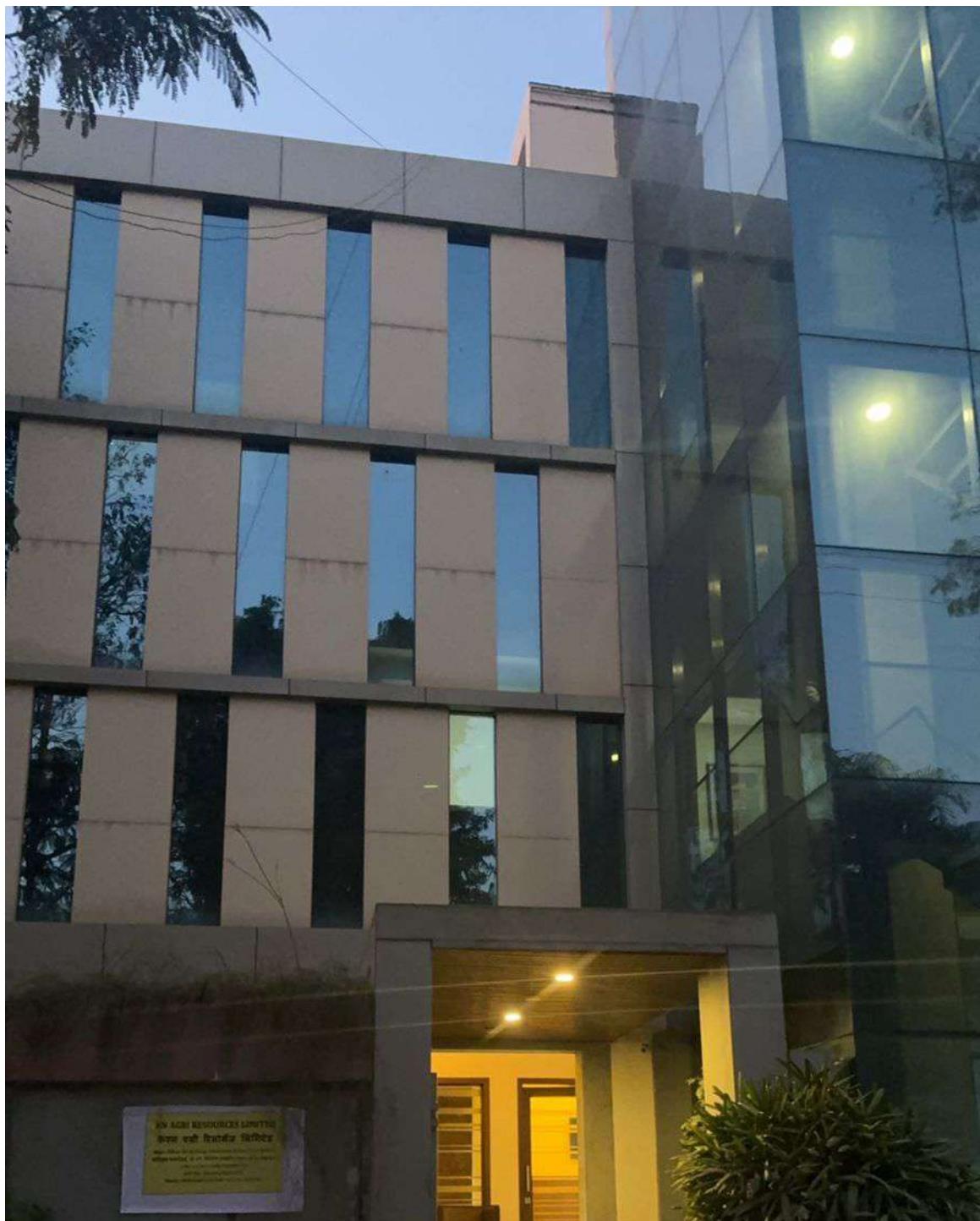
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Civil Lines, Civil Lines, Raipur,
Chhattisgarh, 492001, India



Lat: 21.238841, Long: 81.654869

2025/12/24, 05:45:07

Note: Captured by GPS Map Camera
GMT +05:30



21.7°C



304.6



-150.2



6.8 Km/h



30



1012.0 hPa



300.54



9.9



AMIT SHARMA & ASSOCIATES
COMPANY SECRETARIES

Chandni Chowk, Near Poddar Steel Industries
Ganj Ward, Gondia-441601
Email : csamitsharma@yahoo.com
Mob: 09588616979/08275725512

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

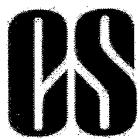
CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of M/s. KN Agri Resources Limited (the Company) CIN: L15141CT1987PLC003777 having its registered office at K.N. Building, Panchsheel, Raipur, Chhattisgarh-492001 as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31st March, 2025. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

- A.** The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B.** During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of the following:
 - 1. Its status under the Act**
The company is having status of public limited company incorporated under the provisions of the Act 1956 and has its share listed with effect from March 28, 2022 on National Stock Exchange of India Limited.
 - 2. Maintenance of registers/ records & making entries therein within the time prescribed therefor;**
The company has maintained registers/records and made entries therein within the time prescribed under the Act.
 - 3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional director, Central Government, the Tribunal, Court or other authorities within/ beyond the prescribed time.**
The company is generally regular in filing of e-forms and returns with the Registrar of Companies within the time limit prescribed under the Act and those which are beyond the prescribed time limit have been duly filed with the additional fees prescribed under the Act.

Further as per the information and explanations given to me. the Company, for matter related to the Act, was not required to file any forms and returns with Regional Director, Central Government, the Tribunal, Court or any other authorities.





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Chandni Chowk, Near Poddar Steel Industries
Ganj Ward, Gondia-441601
Email : csamitsharma@yahoo.com
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::2::

4. **Calling/ convening / holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minutes Book/ Registers maintained for the purpose and the same have been signed.**

The Company has called, convened and held board meetings and various committee meetings during the year in respect of which notice were given by hand or mail. The AGM of the company was also conducted during the period. The proceedings of all the meetings of the Board, committee and of the shareholders has been properly recorded in the minutes book maintained for the same & have been signed. Moreover there was no circular resolution, hence the provision related to circular resolution does not applicable. No resolution was passed by postal ballot during the financial year 2024-25.

5. **Closure of Registers of members/ security holders, as the case may be**
During the year under review, the Company was not required to close its Register of Members/ Security holders, as the case may be.

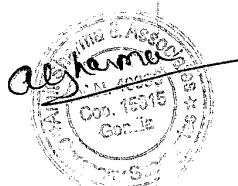
6. **Advance /loans to its directors and/or persons or firms or companies referred in section 185 of the Act;**

The Company has advanced/granted loans to the companies (related Party) referred in section 185 of the Act.

7. **Contracts/ arrangements with related parties as specified in section 188 of the Act;**
The Company has entered into contracts/arrangements with related parties as specified in section 188 of the Act and as informed by the Management all Related Party Transactions entered into during the year were in the Ordinary Course of Business and on Arm's Length basis. The suitable disclosures are given by the Company in Financial Statements.

8. **Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures / alteration or reduction of shares/ conversion of shares/securities and issue of security certificates in all instances;**

There were no preference shares or debentures in the company and there was no buyback of share or alteration or reduction of capital or conversion of shares/securities. Further no allotment of Equity shares was done during the financial year under review.



...3/-



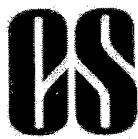
AMIT SHARMA & ASSOCIATES Chandni Chowk, Near Poddar Steel Industries
COMPANY SECRETARIES

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9. **Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;**
There were no transaction necessitating the company to keep in abeyance the right to dividend, right shares, and bonus shares pending registration of Transfer of Shares.
10. **Declaration/payment of dividend; transfer of unpaid /unclaimed dividend/other amounts as applicable to the Investor education and protection fund in accordance with section 125 of the Act;**
The Company has not declared any dividend during the year. There is no amount of unpaid/unclaimed dividend which was required to be transferred to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11. **Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;**
The Company has complied with the provisions of Section 134 of the Companies Act, 2013w.r.t. signing of audited financial statements and Report of Directors as per sub-sections (3), (4) and (5) thereof;
12. **Constitution/appointment/reappointments/retirement/filling up casual vacancies/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;**
The Board of the Company remained duly constituted during the year under review. There was no change in the composition of the Board of Directors of the company. The requisite disclosures from the Directors and KMP were duly obtained, and the remuneration paid to the Directors and Key Managerial Personnel was within the limits prescribed under the Act. Further, there was no occurrence of any casual vacancy in the office of Director during the year under review;
13. **Appointment/reappointment/filling up casual vacancies of auditors as per the provisions of section 139 of the Act ;**
M/s. Pukhraj & Associates, Chartered Accountants, was appointed as Statutory Auditors in 37th AGM held on 30/11/2024 as per the provisions of section 139 of the Act for the period of five year after the expire of tenure of M/s. N. Kumar & Co, Chartered Accountants.
14. **Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act ;**
The Company was not required to take any approval from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;





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Mob: 09588616979/08275725512

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15. Acceptance/renewal/repayment of deposits;

The Company has not accepted/ renewed/ repaid any public deposits during the year under review;

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable ;

The Company has raised financial facility /borrowings from banks, financial institution and has also modified and satisfied the charge during the year under review. No borrowing from members and Directors of the company during the year under review

17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;

The particulars of investments made and loans granted by the Company as covered under the provisions of Section 186 of the Companies Act, 2013 are given in the notes to Standalone Financial Statements forming part of the Annual Report. Further, the Company has not extended corporate guarantee on behalf of any other Company, during the year under review.

18. Alteration of the provisions of the memorandum and/or articles of association of the company;

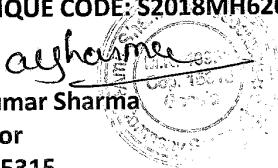
The company has not altered the memorandum and/or articles of association of the company.

Matter of emphasis:

a) Company has filed Form GNL-1 requesting the Extension for Holding AGM of the Company for the financial Year 2023-24 after the due date i.e. 30/09/2024. RoC has granted Extension of 2 months' time.

b) As informed to me, the company had allocated CSR Funds to implementing agency for spending on the CSR activities and produced utilisation certificate signed by the CFO

**For, AMIT SHARMA & ASSOCIATES
(ICSI UNIQUE CODE: S2018MH620900)**


Amit Kumar Sharma

Proprietor

CP No. 15315

ACS No. 40995

P.R. Certificate: 1740/2022

SIGN DATE: 26/12/2025

UDIN: A040995G002806021



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COMPANY SECRETARIES**

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Mob: 09588616979/08275725512

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Disclaimer:

1. The compliance by the Company for the applicable taxation Laws like Direct Taxes, Indirect Taxes and the compliance of the Accounting Standards, and the annual financial statements along with notes attached therewith has not been reviewed by me, since the same have been subject to the statutory financial auditor or by other designated professionals.
2. The aforesaid certificate is issued on the basis of the information and according to the random examinations of the documents carried out by me and explanations furnished to me by the company, its officers and agents basis while providing my aforesaid certificate.
3. All the records after examinations have been delivered to the company/ its representative and I do not posses any original records as per our standard practice.
4. Maintenance of the Record are the responsibility of the Company.



| KN Agri Resources Limited | | | | | |
|---|---|-----------------------|-----------|-----------------------|------------------|
| Details in respect of shares held by or on behalf of the FIs/ FPIs. | | | | | |
| Name of the FI | Address | Date of Incorporation | Country | Number of shares held | % of shares held |
| SAINT CAPITAL FUND | CLO TRI PRO ADMINISTRATORS LTD LEVEL 5, MAEVA TOWER, BANK STREET CYBERCITY, EBENE MAURITIUS | NA | MAURITIUS | 548800 | 2.1953 |
| MERU INVESTMENT FUND PCC-CELL 1 | ORBIS FINANCIAL CORPORATION LTD 4A OCUS TECHNOPOLIS GOLF CLUB ROAD, SECTOR-54 GURGAON | NA | MAURITIUS | 52000 | 0.208 |
| COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT | JP Morgan Chase Bank N.A. INDIA SUB CUSTODY 3rd Flr,JP MORGAN TOWER,OFF CST ROAD KALINA, SANTACRUZ - EAST, MUMBAI | NA | India | 400 | 0.0016 |
| BNP PARIBAS FINANCIAL MARKETS - ODI | BNP PARIBAS HOUSE 1 NORTH AVENUE, MAKER MAXITY BANDRA KURLA COMPLEX, BANDRA EAST MUMBAI | NA | India | 1600 | 0.0064 |